

# Upscale your project with Expert Services

## UI Review

An User Interface audit and review to ensure optimal end user ergonomomy, browsing performance and added-value feature usage.



Application Builder



Dashboard Builder



Discovery



Governance



Integration



Configuration

## Benefits

- 1 Intuitive and Ergonomic User Interface for Business users and Data Steward
- 2 Smooth and Performant navigation when browsing Data
- 3 Customization
- 4 Integration with Dashboards
- 5 Role customization

## Deliverables

A document that defines:

- Sample models (or at least screenshots) for inspiration
- List of fixes or enhancements to optimize the User Interface and the end-user experience with potential impact analysis

## Review of the User Interface setup to ensure coherence with Data governance objectives and Design & Ergonomy Best Practices.

### ENGAGEMENT DETAILS

#### Collections, Forms & Authoring Stepper

- Collection default configuration, Display Cards
- Form design (Section, Scrolling vs tab, charts, Embedded content implementation review ...)
- Graphical components and dynamic attributes (SemQL) both on forms and collections
- Stepper complexity review / optimization

#### Navigation

- User navigation optimization (to reduce the number of click)
- Navigation drawer review (shortcuts to most used actions, folders, ...)
- Hierarchical Business views to browse and manage several entities

#### Dashboards

- Dashboard access & use cases
- Using dashboards as navigation components with drill down and queries actions

#### Performance

- Global search config (avoid full text search on all fields, add custom search forms)
- Collection: sort, search filter
- Form: Embedded collection vs Business view relationship

#### Customization

- Images coherence, sizing, and definition
- Color theming (icons, text)
- Application labels (short terms for the navigation panel, actions, ...)
- Access to Documentation

### OPTIMAL TIME TO ENGAGE

The User Interface review should be performed after data model design is complete and validated. The User Interface design should be in a complete version 1 state, typically still using automatically generated forms and collections in many business views. User Interface review should occur before user acceptance tests.

### LOGISTICS

- 1 Can be performed on-site or remotely over 2 days
- 2 Commitment from customer
  - Time to gather prerequisites
  - Attend kick-off meeting
  - Respond to questions in a timely manner
  - Time to review and discuss deliverables
- 3 Deliverables will be presented either:
  - As slides to support an interactive workshop (useful if alternate model design options are identified).
  - Or, as a formal report.

### PREREQUISITES

1. Data model is reviewed and validated as meeting initial requirements
2. Copies of the project's business and functional requirements
3. List of users roles & Data governance activities
4. Potential remote access to Customer environment to review User Interface with the customer data